

Optimize LINKEDIN

For SaaS Fundraising





www.proresource.com



OUR SPEAKERS



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- 1. What are investors looking for?
- 2. Here's our Fundraising Playbook
- 3. Free resources



Are investors going to look at you on LinkedIn?

"I live on LinkedIn. The only app I use more is email."



What are investors looking for?



- 1. Your Opportunity
- 2. Your Team
- 3. Your Traction



Investors want to hear about : Your Opportunity

- Market size: \$1 billion
- **6** Your revenue: \$100 million
- Growth rate: T2D3
- otalia list the business model clear, scalable & sustainable?
- **o** Is it clear what problem is being solved, who it's for and how you are better?



Investors want to hear about: Your Team

- **6** Pedigree: Where have you worked before? Where did you go to school?
- Track record: Have you had success in prior ventures?
- **o** Industry knowledge?
- O Does your team have complementary skillsets?
- **o** Is the team aligned on the mission and vision?
- © Can they see signs of resilience and grit?



Investors want to hear about: Your Traction

- Where is product development (MVP, launched)?
- Has PMF been achieved?
- **6** Logos
- **o** Company growth (rate, revenue, customers, employees)
- O Success stories, testimonials



Fundraising Playbook

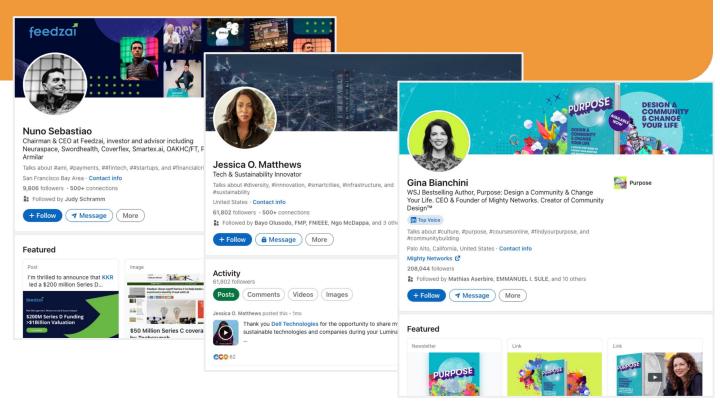


- 1. Profile
- 2. Network
- 3. Posts
- 4. Team



Profile

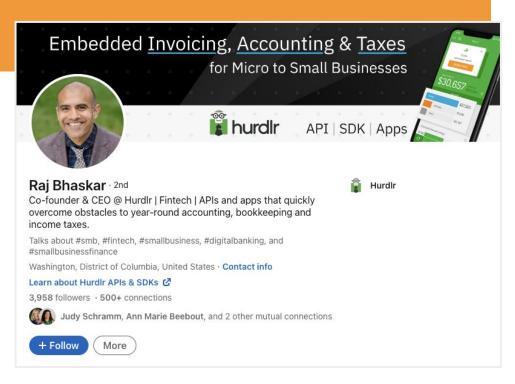
- 1. Keywords
- 2. Experience
- 3. Stories
- 4. Traction





> Keywords

- **©** Category
- **OPERATE** Problem
- **6** Solution
- **6** Industry
- **©** Features
- **OBuzzwords**



Use keywords in your headline, About, Experience, Skills sections.



> Experience

- **6** How and where did you acquire the background to perceive and execute on the opportunity?
- OPPROVIDE TICH detail for each prior job.
- **©** Explain not just what you accomplished, but what you learned.
- ighlights go in your About and Featured sections.

Experience



Founder & CEO

Uncharted

Mar 2011 - Present · 12 yrs 5 mos Greater New York City Area

Uncharted is an award-winning MWBE-certified technology company founded in 2011 on the belief that reliable access to sustainable infrastructure is a human right.



Committee Member

Electricity Advisory Committee - U.S. Department of Energy (DOE)

Oct 2021 - Present · 1 yr 10 mos

The Electricity Advisory Committee (EAC) of the U.S. Department of Energy (DOE) is a group of industry experts that serve by the appointment of the Secretary of Energy to advise the DOE on matters itsee more



Advisory Board Member

The CLEEN Project

Nov 2020 - Present · 2 yrs 9 mos

Clean economy job creation ideas for government leaders, sourced from top executives and policy experts, shared via a state-of-the-art database that empowers idea discovery and evaluation....see more



Board Member

Scenic Hudson, Inc.

Dec 2019 - Present · 3 yrs 8 mos

Hudson Valley's Largest Environmental Organization.

Scenic Hudson preserves land and farms and creates parks that connect people with the inspiral ...see more



Board Member

women.nyc

Apr 2019 - Present · 4 yrs 4 mos Greater New York City Area



> Stories

- Mission and vision for the business go in your About section.
- Market size, opportunity, growth go in your About section.
- **OVER IT SET IT SET OF SET OF**

About

I want to help micro to small business owners, freelancers and independent workers – all modern entrepreneurs – develop financially healthy businesses. Everything we do at Hurdlr has that end goal in mind.

To date, we've helped our users track over 8 billion dollars in finances and save over 300 million dollars in taxes.

Business owners and entrepreneurs generally focus so much energy on growing revenue that they often overlook the potential for increasing their income by keenly keeping an eye on their expenses, profitability and taxes. Hurdlr makes that process seamless and allows the business owner to concentrate on growth.

I'm a long-term thinker, focused on what is down the road, not just the present. I'm passionate about entrepreneurship and small businesses — these are the folks that create the majority of jobs in our communities. Every business owner should have access to simple tools and the financial education they need to succeed.

Gig workers, freelancers, and microbusiness owners in particular, can benefit from Hurdlr, whether that's through our own apps or our white-labeled features embedded into partner platforms, fintechs and banks — via our API. The goal is to help people thrive financially.

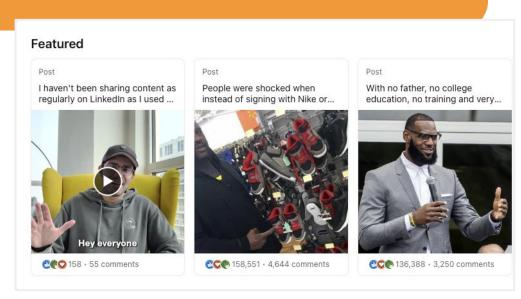
I'm proud that in my various business endeavors, people choose to come along for the journey. People who worked with us at VisualHOMES now work with us here at Hurdlr. There's great value in that continuity, both for the business and on a personal level.

I was brought up to be a good host, and I hope that is reflected in how I run my business — for our employees, our partners, and our customers.



> Traction

- **6** What can you quantify?
- **6** Logos companies you can name go in your About or current job description.
- Articles about your business, press releases, podcasts, news can go in your Featured section.





Network

Your network should include:

- © CEOs and leaders at funded companies
- **Other investors**
- Thought leaders in your industry
- **©** Execs at potential partners
- o Ideal customers
- Respected vendors and service providers





Posts

Communicate consistently: 1-2x per week is enough

- Stories about your vision and things that validate your vision.
- Data importance of the problem you solve.
- Anecdotes compare your solution to other ways of solving the problem.
- Culture team success and activities.
- Milestones orchestrate this to show a steady flow.



Team

CEO is the most important, but investors will look at your entire team.

- Get everyone on brand and on message (similar language, graphics, data should match).
- Key roles need professional headshots.
- Everyone should engage with CEO/company posts.
- Professional tone (not overly salesy).
- Professional behavior (no rants or inappropriate comments).



Fundraising is hard, especially in today's market. Give
yourself every chance at success by putting forth a
strong and dynamic presence on LinkedIn for you and
your executive team.

When you have an effective presence on LinkedIn, you are found by more investors, you have more opportunities to pitch, your rounds close faster, and you can grow your business the way you want to, so you can achieve your vision.















RESOURCES

LinkedIn Tips for SaaS CEOs















- Checklist for fundraising
- How to Craft a CEO Brand on LinkedIn
- Blog posts about LinkedIn strategies while fundraising



Optimize LinkedIn for SaaS Fundraising

Want Help?

CEO branding runs \$1295-1995/month
Team profiles \$5,000-10,000



CONTACT



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